



# Power of Attorney and Guardianship



“As an elder law attorney, I worked with Ursuline Support Services and its guardianship clients for many years. In my experience, even when family members are well-intentioned, it can be difficult to keep required guardianship records and maintain a good relationship with relatives as a caregiver. Ursuline Support Services is uniquely qualified to provide guardianship services to individuals and families who might struggle to meet legal and personal expectations on their own.”

– George J. Pettrone  
Attorney-At-Law

With **40 years** of experience and expert endorsements, our clients trust *OnYourBehalf* by Ursuline Support Services to act as a decision-maker based on their expressed desires and goals. We **compassionately support** them by making decisions **focused** on what is in their **best interest** and, to the extent possible, what they would decide for themselves, whether this means working directly with a client as their power of attorney or on behalf of an individual deemed to need a guardian.

## Our Services

Our extensive experience with the courts and an excellent record on behalf of our clients has led to endorsements from prominent local professionals, and we are fully insured, bonded and nationally-certified guardians.

- **Power of Attorney:** Power of attorney is a tool to be used to determine who can make decisions for you when you become unable. *OnYourBehalf* can act as a legal power of attorney for healthcare and/or financial decisions and may also recommend a guardian for more complex needs. To appoint us as your power of attorney, you can work with your attorney to develop the terms of your agreement, or *OnYourBehalf* can provide a standard agreement that you can review in consultation with your legal counsel.
- **Guardianship Services:** Guardianship is a legal arrangement in which the court gives a person the power to make personal decisions for another. This can include the power to make financial decisions, in which case, the guardian is required to report to the court on an annual basis and provide an accounting of all financial transactions. *OnYourBehalf* can be appointed as a guardian for an incapacitated client and will ensure that their medical, financial and legal needs are being met.
  - Guardianship of Person: We manage a range of individual needs, such as monitoring medical care, helping coordinate professional services, recommending social and wellness opportunities, and making end-of-life decisions.
  - Guardianship of Estate: We manage financial needs including bill paying, insurance payments, and ensuring Social Security benefits. We will work with your financial professional related to any existing investments.

## Pricing

| POWER OF ATTORNEY         |       | GUARDIANSHIP              |         |
|---------------------------|-------|---------------------------|---------|
| Initiation Fee (one time) | \$250 | Initiation Fee (one time) | \$1,500 |
| Annual Engagement Fee     | \$100 | Cost Per Hour of Service  | \$100   |
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## About *OnYourBehalf* by Ursuline Support Services

It can be challenging to assist loved ones who are aging or living with disabilities in making important healthcare and financial decisions. If you or someone close to you need financial or personal healthcare guidance, *OnYourBehalf* by Ursuline Support Services is here to help. Our continuum of services encompasses what seniors, adults with disabilities or their advocates need: financial support services, family guardian support, powers of attorney and guardianship.

Our dedication to our clients is what truly sets us apart. “The Ursuline Way” is how we do business, and it isn’t just a catchphrase; it’s our mission-based philosophy. Industry experts and families alike recognize us for our compassion and commitment to going out of our way to treat all clients with respect and dignity.