



“My experience with Ursuline is excellent. I feel free to call Ursuline if I have special requests or need advice in how to better my finances. Also, they are always willing to explain my budget in a way I can understand, knowing I want to better myself and my credit. They protect me and my account.”

– K.B.
Ursuline Client

The process of paying bills and managing finances is never easy, but for someone who is aging or disabled, they may feel especially overwhelmed by complicated financial matters. We give our clients **additional support** to make sure that personal finance matters are **taken care of** promptly and accurately.

Our Services

We proudly work with people of all abilities to oversee their financial obligations so that they can feel confident and secure that their bills are properly paid and managed.

- **Daily Money Management:** We offer a range of services to help clients keep financial matters properly managed. Our Daily Money Managers make sure that our clients’ financial responsibilities are taken care of accurately and on time, so there’s no need to worry about missed bills.
 - Daily Money Management services include paying monthly bills, reviewing all mail, checking for eligibility and applying for any additional services available.
 - This service also includes a monthly wellness check that occurs during the regular visit to manage mail and pay bills. The wellness checks, which are completed by a social services professional, will serve as an extra set of eyes on the client so that the right people can be alerted if intervention or support is needed.

Pricing

DAILY MONEY MANAGEMENT

Monthly support with an in-person visit \$300

About OnYourBehalf by Ursuline Support Services

It can be challenging to assist loved ones who are aging or living with disabilities in making important healthcare and financial decisions. If you or someone close to you need financial or personal healthcare guidance, *OnYourBehalf* by Ursuline Support Services is here to help. Our continuum of services encompasses what seniors, adults with disabilities or their advocates need: financial support services, family guardian support, powers of attorney and guardianship.

Our dedication to our clients is what truly sets us apart. “The Ursuline Way” is how we do business, and it isn’t just a catchphrase; it’s our mission-based philosophy. Industry experts and families alike recognize us for our compassion and commitment to going out of our way to treat all clients with respect and dignity.